

Annual Distribution Statement

30 June 2009

Australian Infrastructure Fund (AIX)

Please use the information in this statement when preparing your income tax return.

Company dividend

For investors with a 30 June tax year, dividends from AIX on 28 August 2008 and/or 27 February 2009 should be included in your 30 June 2009 tax return. The current dividend paid on 31 August 2009 should be included in your assessable income for the year of income in which 31 August 2009 falls. For investors with a 30 June tax year, this would be the tax year ending 30 June 2010. For income tax purposes, the dividend is fully franked based on the company tax rate of 30%.

This amount contains the following components	28 August 2008	27 February 2009	Total
Franked Amount	\$157.50	\$49.50	\$207.00
Gross Dividend	\$157.50	\$49.50	\$207.00
Tax Withheld	\$0.00	\$0.00	\$0.00
Net Dividend	\$157.50	\$49.50	\$207.00
Franking Credit	\$67.50	\$21.21	\$88.71

Trust distribution

Trust distributions from AIX on 27 February 2009 and/or 31 August 2009 should be included in your 30 June 2009 tax return. The total taxable income amount should be included in your assessable income for the year of income in which 30 June 2009 falls. For investors with a 30 June tax year, this would be the tax year ended 30 June 2009.

This amount contains the following components	Amount	Tax Credits	Taxable Income
Australian Income			
Dividends – franked	\$172.93	\$155.99	\$328.92
Dividends – unfranked	\$75.04		\$75.04
Interest	\$56.34		\$56.34
Other Income	\$14.35		\$14.35
Foreign Income			
Passive Income (Interest)	\$92.67	\$0.00	\$92.67
Modified Passive	\$0.00	\$0.00	\$0.00
Other Income	\$0.00		\$0.00
Capital Gains			
Non-taxable Australian Property			
Discounted Capital Gain	\$0.00		\$0.00
CGT Concession Amount	\$0.00		\$0.00
Capital Gains - indexation method	\$0.00		\$0.00
Capital Gains - other method	\$0.00		\$0.00
Taxable Australian Property			
Discounted Capital Gain	\$0.00		\$0.00
CGT Concession Amount	\$0.00		\$0.00
Capital Gains – indexation Method	\$0.00		\$0.00
Capital Gains – other method	\$0.00		\$0.00
Total Taxable Income			\$567.32
Tax-free Amount	\$0.00		
Tax-deferred Amount	\$344.45		
Gross Distribution	\$755.78		
Less: TFN amounts withheld	\$0.00		
Non-resident withholding tax 12-H	\$0.00		
Other withholding tax	\$0.00		
Net Distribution	\$755.78		

Fund Payment Amount

In accordance with the requirements of the Managed Investment Trust rules, the total of the Fund Payment Amounts made for the year ended 30 June 2009 is:

Date	Fund Payment Amount (cents per unit)	No. of Units held at
31/12/08	0.02	7,500
30/06/09	0.00	7,500
	0.02	

Investors are directed to the AIX 2009 Tax Guide for assistance in preparing their 2009 Income Tax Return. The guide provides specific commentary for Individuals, Company, Superannuation Funds and Trust Investors. Any queries relating to tax should be referred to your tax adviser or your local tax office. Note: all amounts are denoted in Australian dollars.